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Bib Data Sheet

CONFIRMATION NO. 6492

SERIAL NUMBER 10/091,046	FILING DATE 03/05/2002 RULE	CLASS 705	GROUP ART UNIT 2461 3692	ATTORNEY DOCKET NO. P6340 (301101-000009)						
APPLICANTS Peng Chen, Elmhurst, IL; Roger Ibbotson, Hamden, CT; Michael C. Henkel, Evanston, IL; ** CONTINUING DATA ***** N/A ** FOREIGN APPLICATIONS ***** N/A IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** SMALL ENTITY ** N/A ** 03/27/2002										
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance Verified and Acknowledged Examiner's Signature: <i>N. J. Henkel</i> Initials: <i>NJ</i>	STATE OR COUNTRY IL	SHEETS DRAWING 7	TOTAL CLAIMS 63 12	INDEPENDENT CLAIMS 8 3						
ADDRESS Jefferson Perkins Piper Marbury Rudnick & Wolfe P.O. Box 64807 Chicago, IL 60440-0807										
TITLE Automatically allocating and rebalancing discretionary portfolios										
FILING FEE RECEIVED 1009	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following: <table border="1"> <tr><td><input type="checkbox"/> All Fees</td></tr> <tr><td><input type="checkbox"/> 1.16 Fees (Filing)</td></tr> <tr><td><input type="checkbox"/> 1.17 Fees (Processing Ext. of time)</td></tr> <tr><td><input type="checkbox"/> 1.18 Fees (Issue)</td></tr> <tr><td><input type="checkbox"/> Other _____</td></tr> <tr><td><input type="checkbox"/> Credit</td></tr> </table>				<input type="checkbox"/> All Fees	<input type="checkbox"/> 1.16 Fees (Filing)	<input type="checkbox"/> 1.17 Fees (Processing Ext. of time)	<input type="checkbox"/> 1.18 Fees (Issue)	<input type="checkbox"/> Other _____	<input type="checkbox"/> Credit
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